



April 20, 2018

Canadian Environmental Assessment Agency
Ontario Regional Office
55 York Street, suite 600
Toronto, ON
M5J 1R7

Attention: Ms. Marcelle Phaneuf - Project Manager, Ontario Regional Office

Subject: Revised Environmental Impact Statement – Goliath Gold Project

Dear Ms. Phaneuf:

Treasury Metals Incorporated (Treasury) is pleased to present you with the enclosed electronic version of the Revised Environmental Impact Statement for the Goliath Gold Project.

As per the instructions to the Information Requests issued by the Canadian Environmental Assessment Agency, Treasury has revised the EIS originally submitted in April, 2015. Enclosed is 1 electronic (USB Flash Drive) version of the report including all appendices and responses to the incomplete Information Requests presented by the Canadian Environmental Assessment Agency. Please note that 1 hard copy of the Revised EIS will be prepared and sent to the NRCan contact as discussed.

If you have any further questions or comments please feel free to reach out.

Sincerely,

<Original signed by>

Bob MacDonald
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Treasury Metals Inc.

CC:
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Note: Natural Resources Canada updated contact information and address to be confirmed by CEAA for delivery.

