



TREASURY METALS

INCORPORATED

September 5, 2017

Canadian Environmental Assessment Agency - Ontario Region
55 St. Clair Avenue East, Suite 907
Toronto, Ontario
M4T 1M2

Attention: Marcelle Phaneuf

Subject: Revised Environmental Impact Statement – Goliath Gold Project

Dear Ms. Phaneuf:

Treasury Metals Incorporated (Treasury) is pleased to present you with the enclosed electronic version of the Revised Environmental Impact Statement for the Goliath Gold Project.

As per the instructions to the Information Requests issued by the Canadian Environmental Assessment Agency Treasury has revised the EIS originally submitted in April, 2015. Enclosed is 1 electronic (USB Flash Drive) version of the report including with all appendices and responses to the Information Requests presented by the Canadian Environmental Assessment Agency.

If you have any further questions or comments please feel free to reach out.

Sincerely,

<Original signed by>

Bob MacDonald
Vice President, Goliath Gold Project
Treasury Metals Inc.

CC:
Mark Wheeler
Director, Projects
Treasury Metals Inc.

Mac Potter
Environmental Superintendent
Treasury Metals Inc.

Marcelle Phaneuf
Project Manager, Ontario Regional Office
Canadian Environmental Assessment Agency